## \*\* PUBLIC DISCLOSURE COPY \*\* Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047 Open to Public

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

A I	or the	e 2023 calendar year, or tax year beginning	and	enaing			
B	Check if	C Name of organization			D Employer ide	entific	ation number
_		Serenity Retreat for Healing					
	Addre	and Spiritual Renewal					
Ļ	□Name □chang □Initial	<u> </u>			76-062		
	return Final return	Number and street (or P.O. box if mail is not delivered to street address 2060 N Loop W Frwy, Suite 200	ress)	Room/suite	E Telephone nu 713-64		
	termin ated		tal code		G Gross receipts \$		673,167.
	Ameno				H(a) Is this a gro	oup re	turn
	Applic	F Name and address of principal officer: Tracy Bihary			for subordii		
	pendir	same as C above			<b>H(b)</b> Are all subordir		
1	Гах-ех	empt status: $X$ 501(c)(3) $D$ 501(c) ( ) (insert no.)	4947(a)(1)	or 527	If "No," atta	ach a l	list. See instructions
J١	Websit	e: www.serenityretreat.com			H(c) Group exer	nptior	number
KF	orm of	organization: X Corporation Trust Association 0	ther	L Year	of formation: 199	8 <b>м</b>	State of legal domicile: TX
Pa	art I	Summary					
	1	Briefly describe the organization's mission or most significant activities	es: Sere	nity o	ffers hea	1in	ng prayer
Activities & Governance		to those suffering physical, emotion	onal an	d spir	<u>itual dif</u>	fic	culties.
ra	2	Check this box if the organization discontinued its operati	ons or dispos	sed of more	than 25% of its ne	et ass	ets.
ove.	3	Number of voting members of the governing body (Part VI, line 1a)				3	6
Ğ	4	Number of independent voting members of the governing body (Part	VI, line 1b)			4	6
Š	5	Total number of individuals employed in calendar year 2023 (Part V,	line 2a)			5	7
Ě	6	Total number of volunteers (estimate if necessary)				6	70
댡	7 a	Total unrelated business revenue from Part VIII, column (C), line 12				7a	0.
_	b	Net unrelated business taxable income from Form 990-T, Part I, line	<u> </u>			7b	0.
					Prior Year		Current Year
<u>o</u>	8	Contributions and grants (Part VIII, line 1h)			599,57		639,507.
Revenue	9	Program service revenue (Part VIII, line 2g)			36,72	-	33,537.
ě	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)			2	9.	123.
ш	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e	)			0.	0.
	_	Total revenue - add lines 8 through 11 (must equal Part VIII, column (			636,33	_	673,167.
	1	Grants and similar amounts paid (Part IX, column (A), lines 1-3)				0.	0.
	1				250 20	0.	0.
es	15	Salaries, other compensation, employee benefits (Part IX, column (A)			358,38		386,327.
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)	1 - 0 2			0.	0.
ă	b		159,3		270 62	4	277 267
	''	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)			378,63		377,267.
	1	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line			737,02		763,594.
	19	Revenue less expenses. Subtract line 18 from line 12			-100,69 ginning of Current Y	-	-90,427.
Net Assets or		T     (D     ) (D     ) (I)   (40)		De	1,472,79		End of Year
SSE	20	Total assets (Part X, line 16)			1,4/4,/3	0.	1,382,363.
let A	21	Total liabilities (Part X, line 26)			1,472,79		1,382,363.
P:	22 art II	Net assets or fund balances. Subtract line 21 from line 20  Signature Block			1,4/4,/3	0.	1,302,303.
		Ities of perjury, I declare that I have examined this return, including accompar	wing echadulas	and stateme	inter and to the heet	of my	knowledge and helief it is
	•	t, and complete. Declaration of preparer (other than officer) is based on all inf			•	OI IIIy	knowledge and belief, it is
	,	Electronically Filed		non proparor			
Sig	n	Signature of officer			Date		
Her		Tracy Bihary, Executive Director					
		Type or print name and title					
		Print/Type preparer's name Preparer's signatur	re	[	Date Che	ck	PTIN
Paid	j	Barbara Murphy Barbara M		0	2/03/25 self		
Prep	parer	Firm's name Blazek & Vetterling			Firm's Ell		6-0269860
	Only	Firm's address 2900 Weslayan, Suite 200					
		Houston, TX 77027			Phone no	.71	3-439-5739
May	the IF	RS discuss this return with the preparer shown above? See instructio	ns				X Yes No
	\ F	Demanded Deduction Act Nation and the compacts instructions					Farm 990 (2022)

### Serenity Retreat for Healing and Spiritual Renewal 76-0620650 Page **2** Part III Statement of Program Service Accomplishments X Check if Schedule O contains a response or note to any line in this Part III Briefly describe the organization's mission: Serenity Retreat exists to equip all generations in a prayer process that allows for a transformational encounter with God. Did the organization undertake any significant program services during the year which were not listed on the Yes X No prior Form 990 or 990-EZ? If "Yes," describe these new services on Schedule O. Did the organization cease conducting, or make significant changes in how it conducts, any program services? \_\_\_\_\_\_ Yes X No If "Yes," describe these changes on Schedule O. Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported. (Code: ) (Expenses \$ 208,079 • including grants of \$ 25.710. ) (Revenue \$ Retreat Center - Serenity's Retreat Center in Bellville, TX offers rest and respite for individuals, groups, pastors, leaders and missionaries. Overnight Personal Healing Retreats are our most popular type of retreat, during which an individual receives 2 sessions of TPM and is nourished both spiritually and physically. Group Retreats are offered to Christian organizations with similar values to host programs of their own in a peaceful setting outside of the city. Pastoral and Missionary Respites are offered to those in need at a discounted rate to help those who serve so sacrificially. 140,412 including grants of \$ \_\_\_ ) (Expenses \$ \_\_\_ (Code: \_ See Schedule O

ŀc	(Code:) (Expenses \$115, 162. including grants of \$) (Revenue \$
	Transformative Prayer Ministry (TPM) Training - Serenity Retreat offers
	TPM training in 3 formats to the public (Basic Seminar, Transformation
	Group and Transformation School). We also have continuing education and
	training for active prayer ministers (Serenity Live, Filling Station
	and Truth Camp). The personalized TPM classes are led by experienced
	TPM Mentors who are considered experts in this field. Our hope is to
	equip people to encounter God and receive His truth by teaching them a
	safe, proven way to discover the root of what's driving them, resulting
	in transformed hearts and minds.

łd	Other program	services	(Describe on	Schedule	O.)	į
----	---------------	----------	--------------	----------	-----	---

(Expenses \$ including grants of \$ ) (Revenue \$

Total program service expenses 463,653.

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi-endowments?  f "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	Х	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			l
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			,,
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			,,
	Schedule D, Parts XI and XII	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			.,
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000	44.		x
45	or more? If "Yes," complete Schedule F, Parts I and IV	14b		
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any	45		х
40	foreign organization? If "Yes," complete Schedule F, Parts II and IV  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	15		
16		46		х
47	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Α_
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,	17		x
10	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	-''		
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	10		х
10	1c and 8a? If "Yes," complete Schedule G, Part II	18		^
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	19		х
20-	complete Schedule G, Part III	20a		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a 20b		
b 21	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?  Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	200		
۲۱	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		x
	domocio governmente en ractiza, comininary, intensi il res. complete scriedule I, Parts I and II	<u> </u>		_ 43

# Serenity Retreat for Healing Form 990 (2023) and Spiritual Renewal Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		X
24a				
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			37
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		_X_
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			37
	Schedule L, Part I	25b		_X_
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			v
07	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled	07		Х
00	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		Λ
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV,			
_	instructions for applicable filing thresholds, conditions, and exceptions):  A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor?   If			
а		28a		Х
h	"Yes," complete Schedule L, Part IV	28b		X
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If</i>	200		
·	"Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
-	contributions? If "Yes," complete Schedule M	30		х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N. Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		Х
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
_	Note: All Form 990 filers are required to complete Schedule O	38	X	
Par				
	Check if Schedule O contains a response or note to any line in this Part V			Ш
			Yes	No
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	X	

Form 990 (2023)

Serenity Retreat for Healing

023) and Spiritual Renewal

Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

2a Enter the number of employees reported on Form W.3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year ocovered by this return  2a 7  b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  2 1  3a Did the organization have unrelated business gross income of \$1,000 or more during the year?  3b If If Yes, "Isst filed a Form 990-IT of this year? If Inv'o for land \$0, provide an explanation on Schedule O  3f If Yes, "Isst filed a Form 990-IT of this year?" If Inv'o for land \$0, provide an explanation on Schedule O  3f Investigation of the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  4g If Yes, "enter the name of the foreign country  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5a Was the organization and the schedule as shelter transaction at any time during the tax year?  5b If Inves' to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  5c If Yes' to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  5c If Yes' to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  5c If Yes' to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  5c If Yes' to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction and party to a prohibited tax shelter transaction and party to a prohibited than the organization solicit any contributions under section 170(c).  6c If Yes, If organization receive a payment in excess of \$75 made party as a contribution and party for goods and services provided to the payment of the cross of the payment of		2	
b if at least one is reported on line 2a, did the organization file all required federal employment tax returns?  2 a Did the organization have unrelated business gross income of \$1,000 or more during the year?  3 b if "Yes," is stifled a Form 909-CT for this year? If "No" to find \$50, provide an explanation on Schedule O  3 if "Yes," is stifled a Form 909-CT for this year? If "No" to find \$50, provide an explanation on Schedule O  4 if "Yes," set if the a form of the foreign country (such as a bank account, or other financial account)?  4 if "Yes," enter the name of the foreign country  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial account; (FBAF).  5 if "Yes," the search of the foreign country  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAF).  5 if "Yes" to line Sa or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  5 if "Yes" to line Sa or 5b, did the organization file Form 8886-T?  5 if "Yes" to line Sa or 5b, did the organization file Form 8886-T?  6 if "Yes", "did the organization horlude with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 organizations that may receive deductible contributions under section 170(c).  8 if "Yes," did the organization notify the donor of the value of the goods or services provided?  7 if "Yes," indicate the number of Forms 8282 filed during the year  8 if "Yes," indicate the number of Forms 8282 filed during the year  9 if the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  9 if the organization receive a pay funds, directly or indirectly, to pay premiums on a personal benefit contract?  9 if the organization have excess business holdings at any time during the year?  9 Sponsoring organization make any taxable distributions under section 4966?  9 Section 501(c)(T2) organizations. Enter:  1 In this organi		2	
36 In "Yes," has it filed a Form 990-T for this year," ** ** ** ** ** ** ** ** ** ** ** ** **		2	
b If "Yes," has it flied a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O  4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  4 if "Yes," enter the name of the foreign country  5 if "Yes," enter the name of the foreign country  5 was the organization aparty to a prohibited tax shelter transaction at any time during the tax year?  5 if "Yes," to line 5 or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  6 if "Yes," to line 5 or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  6 if "Yes," to line 5 or 5b, did the organization in the was or is a party to a prohibited tax shelter transaction?  6 if "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 organizations that may receive deductible contributions under section 170(c).  8 if "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  8 if "Yes," did the organization notify the donor of the value of the goods or services provided?  9 if "Yes," did the organization motify the donor of the value of the goods or services provided?  7 if "Yes," indicate the number of Forms 8282 filed during the year  9 bid the organization received a contribution of qualified intellectual property, did the organization file Form 8282?  10 bid the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C?  11 bid the organization received a contribution of dualified intellectual property, did the organization file a Form 1098-C?  12 bid the organization make a distribution of dualified intellectual property, did the organization file a Form 1098-C?  13 S			
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  5b If "Yes," enter the name of the foreign country  5e instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5b IDI any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?  6c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?  6d Does the organization and annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  6c If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  6c Organizations that may receive deductible contributions under section 170(c).  6d If "Yes," did the organization notify the donor of the value of the goods or services provided to the payor?  7d If "Yes," indicate the number of Forms 8282 filed during the year  6d If "Yes," indicate the number of Forms 8282 filed during the year  7d If "Yes," indicate the number of Forms 8282 filed during the year  7d If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  7f If the organization received a contribution of dars, boats, airplanes, or other vehicles, did the organization file Form 899 as required?  7f If the organization received a contribution of darshold for the sponsoring organization have excess business holdings at any time during the year?  9 Sponsoring organization make any taxable distributions under section 4966?  9 Sponsoring organization make any attaxbel distributions under section 4966?  9 Sponsoring organization make any attaxbel		2	<u>X</u> _
financial account in a foreign country (such as a bank account, securities account, or other financial account)?  4: b If "Yes," enter the name of the foreign country See instructions for filing requirements for FinoCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5 Id any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5 If "Yes" to line Sa of 5b, did the organization file Form 8888-1?  6 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  6 If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  8 Did the organization and party for goods and services provided to the payor?  7 Organizations that may receive deductible contributions under section 170(c).  8 Did the organization notify the donor of the value of the goods or services provided?  9 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  10 Did the organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract?  11 Did the organization during the year, pay premiums, directly or indirectly, on a personal benefit contract?  12 Did the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  13 Foreign organization make a contribution of qualified intellectual property, did the organization file Form 8990 as required?  14 If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098.  15 Sponsoring organization make any taxab			
b if "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  5a Was the organization party to a prohibited tax shelter transaction at any time during the tax year?  5. Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5. If "Yes" to line 5a or 5b, did the organization file Form 8886-T?  6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  6. If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7. Organizations that may receive deductible contributions under section 170(c).  8. If "Yes," did the organization receive a payment in excess of \$5 made partly so a contribution and partly for goods and services provided to the payor?  9. If "Yes," did the organization receive a payment in excess of \$5 made partly as a contribution and partly for goods and services provided to the payor?  9. If "Yes," did the organization notify the donor of the value of the goods or services provided?  10. If the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  10. If the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  11. If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  12. If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 8899 as required?  13. If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 1098-C?  14. If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the		12	
See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  53 Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  54 Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  55 End Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  66 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  67 Organizations that may receive deductible contributions under section 170(c).  88 Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  79 Organizations that may receive deductible contributions under section 170(c).  89 Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  70 Organizations that may receive deductible contributions under section 170(c).  80 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  71 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  72 Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  73 If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  74 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization make a distribution to a donor, donor advised fund maintained by the sponsoring organization make any taxa			<u>X</u>
Sa Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5 occurrence of if "Yes" to line 5a or 5b, did the organization file Form 8886-F?  6 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  6 if "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  5 if "Yes," did the organization notify the donor of the value of the goods or services provided?  7 To the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  6 if "Yes," indicate the number of Forms 8282 filed during the year  9 Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7 If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C?  7 Sponsoring organization maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  9 Sponsoring organization make any taxable distributions under section 4966?  9 Did the sponsoring organization make any taxable distributions under section 4966?  9 Sponsoring organization make a distribution to a donor, donor advisor, or related person?  9 Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross income from other sources. (Do not net amounts due or p			
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5		١,	
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T?  6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  6i If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  7 If "Yes," did the organization notify the donor of the value of the goods or services provided?  7 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  8 If "Yes," indicate the number of Forms 8282 filed during the year  9 Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  9 If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  7 If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  8 Sponsoring organizations maintaining donor advised funds.  9 Did the sponsoring organization make a distribution to a donor, donor advised fund maintained by the sponsoring organization make a distribution to a donor, donor advisor, or related person?  9 Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  9 Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  10 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  9 Gross income from ot	1	_	X_
Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  6it of "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  b if "Yes," did the organization notify the donor of the value of the goods or services provided?  C Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  7 d If "Yes," indicate the number of Forms 8282 filed during the year  P Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7 if Did the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  7 if If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 8899 as required?  8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  8 Sponsoring organization make any taxable distributions under section 4966?  9 Sponsoring organization make any taxable distributions under section 4966?  9 Sponsoring organization make any taxable distributions under section 4966?  9 Section 501(c)(12) organizations. Enter:  1 Initiation fees and capital contributions included on Part VIII, line 12  10 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10 Gross income from members or share			<u>X</u>
any contributions that were not tax deductible as charitable contributions?  b if "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  5 b if "Yes," did the organization notify the donor of the value of the goods or services provided?  7 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  7 d if "Yes," indicate the number of Forms 8282 filed during the year  e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7 If the organization receive a contribution of qualified intellectual property, did the organization file Form 8899 as required?  7 If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  9 Sponsoring organization make any taxable distributions under section 4966?  9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  9 Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10 Did  9 Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  12 Section 40 (c)(12) organization incontributions included on accrued during the year  12 b If Yes," e	+	_	
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  If "Yes," did the organization notify the donor of the value of the goods or services provided?  Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  If "Yes," indicate the number of Forms 8282 filed during the year  Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  To Did the organization receive any funds, directly or indirectly, on a personal benefit contract?  To Did the organization with year, pay premiums, directly or indirectly, on a personal benefit contract?  To If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  To If the organization maintaining donor advised funds.  Sponsoring organizations maintaining donor advised funds.  Did the sponsoring organization make any taxable distributions under section 4966?  Did the sponsoring organization make any taxable distributions under section 4966?  Did the sponsoring organization make any taxable distributions under section 4966?  Did the sponsoring organization make any distribution to a donor, donor advisor, or related person?  Section 501(c)(7) organizations. Enter:  Initiation fees and capital contributions included on Part VIII, line 12  Gross income from members or shareholders  By Section 501(c)(12) organizations. Enter:  Gross income from members or shareholders  By If "Yes," enter the amount of tax-ex		Ι,	v
were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made partly as contribution and partly for goods and services provided to the payor?  7 If "Yes," did the organization notify the donor of the value of the goods or services provided?  7 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  8 If "Yes," indicate the number of Forms 8282 filed during the year  9 Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  9 If the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  9 If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  10 If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  11 If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  12 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  12 Sponsoring organization make any taxable distributions under section 4966?  13 Did the sponsoring organization make any taxable distributions under section 4966?  14 Did the sponsoring organization make any taxable distributions under section 4966?  15 Section 501(c)(7) organizations. Enter:  16 If "Yes," included on Form 990, Part VIII, line 12  17 In	+	-   -	<u>X</u>
77 Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  78 If "Yes," did the organization notify the donor of the value of the goods or services provided?  79 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  79 If "Yes," indicate the number of Forms 8282 filed during the year  70 Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  70 If the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  71 If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  71 If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  72 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization make any taxable distributions under section 4966?  73 Sponsoring organization make any taxable distributions under section 4966?  74 Sponsoring organization make any taxable distributions under section 4966?  75 Section 501(c)(7) organizations. Enter:  76 In Initiation fees and capital contributions included on Part VIII, line 12  76 In Section 501(c)(12) organizations. Enter:  77 In Initiation fees and capital contributions included on Part VIII, line 12  78 In Section 501(c)(12) organizations. Enter:  79 In Section 501(c)(12) organizations. Enter:  80 In Section 501(c)(12) organizations. Enter:  91 In Section 501(c)(12) organizations. Enter:  92 In Section 501(c)(12) organizations. Enter:  93 In Section 501(c)(12) organization in the conganization filing Form 990 in lieu of Form 1041?  94 In Intitute of Form 1041?  95 If "Yes," enter the amount of tax exempt interest rece			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  b if "Yes," did the organization notify the donor of the value of the goods or services provided?  C Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d if "Yes," indicate the number of Forms 8282 filed during the year  Pid the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  7. d Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7. f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7. f He organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  8. If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  8. Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization make any taxable distributions under section 4966?  9. Sponsoring organization make any taxable distributions under section 4966?  9. Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  9. Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross income from members or shareholders  11a  12b  13c Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  14c Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  15 If "Yes," enter the amount of tax-exempt interest received or accrued during the year  15 Section 501(c)(29) qualified nonprofit health plans in more than one state?  Note: See the instructions for additional information the			
b If "Yes," did the organization notify the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  77.  d If "Yes," indicate the number of Forms 8282 filed during the year  Polid the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  78.  d If the organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract?  79.  d If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  79.  d If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  80.  Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  80.  91.  Sponsoring organization make any taxable distributions under section 4966?  92.  10.  Section 501(c)(7) organizations. Enter:  11.  11.  12.  13.  Section 501(c)(12) organizations. Enter:  24.  25.  26.  Section 501(c)(12) organizations. Enter:  26.  27.  27.  28.  Sponsoring organizations make a distribution to a donor, donor advisor, or related person?  93.  94.  11.  12.  10.  11.  12.  10.  13.  Section 501(c)(12) organizations. Enter:  14.  15.  16.  17.  17.  18.  Section 501(c)(12) organizations. Enter:  18.  19.  19.  10.  11.  12.  12.  13.  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  12.  13.  14.  15.  16.  17.  17.  17.  17.  18.  19.  19.  19.  19.  19.  19.  19		١,	X
to file Form 8282?		<del>-                                     </del>	
to file Form 8282?  d If "Yes," indicate the number of Forms 8282 filed during the year  e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly, or indirectly, on a personal benefit contract?  g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  7, the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  8 Sponsoring organizations maintaining donor advised funds.  a Did the sponsoring organization make any taxable distributions under section 4966?  b Did the sponsoring organization make any taxable distributions under section 4966?  b Cotton 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  110  b Gross income from members or shareholders  b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  122  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  125  126  137  149  149  150  161  179  179  170  170  170  170  170  17	+-	+	
d if "Yes," indicate the number of Forms 8282 filed during the year  e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7 the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  7 the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  7 the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 1098-C?  8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization make excess business holdings at any time during the year?  8 Sponsoring organizations maintaining donor advised funds.  a Did the sponsoring organization make any taxable distributions under section 4966?  b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  9 to the sponsoring organization make a distribution to a donor, donor advisor, or related person?  9 to the sponsoring organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b  11b  12c  10c  11c  12c  13c  13cection 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  14c  15c  17c  17d  17d  17d  17d  17d  17d  17		Ι,	X
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  7. If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  8. Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  9. Sponsoring organizations maintaining donor advised funds.  a Did the sponsoring organization make any taxable distributions under section 4966?  b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  9. Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b  11a  b Gross income from members or shareholders  b Gross income from members or shareholders  b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  11b  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  12b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13b  14c Section 501(c)(29) qualified nonprofit health insurance issuers.  13 Is the organization licensed to issue qualified health plans in more than one state?  Note: See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		<del>                                     </del>	
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  7 If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  8 Sponsoring organizations maintaining donor advised funds.  a Did the sponsoring organization make any taxable distributions under section 4966?  b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  9 Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b  11 Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  12b  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note: See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		١,	X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?  h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  8 Sponsoring organizations maintaining donor advised funds.  a Did the sponsoring organization make any taxable distributions under section 4966?  b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  9 Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10 Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  11a  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note: See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		-	<u>X</u>
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  9 Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  9 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  11a  12a  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12b  13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		<del>-                                     </del>	
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?  9 Sponsoring organizations maintaining donor advised funds.  a Did the sponsoring organization make any taxable distributions under section 4966?  b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  9 Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b  11 Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  11a  b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  11b  12a  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note: See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
sponsoring organization have excess business holdings at any time during the year?  9 Sponsoring organizations maintaining donor advised funds.  a Did the sponsoring organization make any taxable distributions under section 4966?  b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  9 Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b  11 Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note: See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  13b			
9 Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 11a  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
a Did the sponsoring organization make any taxable distributions under section 4966?  b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  9th Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b  11 Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filling Form 990 in lieu of Form 1041?  12 If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13 Note: See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  13b			
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b  Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note: See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
Initiation fees and capital contributions included on Part VIII, line 12			
a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  13b			
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b  Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  11b  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b  Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note: See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  13b			
a Gross income from members or shareholders b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b  13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  13b			
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  15 If "Yes," enter the amount of tax-exempt interest received or accrued during the year  15 Section 501(c)(29) qualified nonprofit health insurance issuers.  16 Is the organization licensed to issue qualified health plans in more than one state?  Note: See the instructions for additional information the organization must report on Schedule O.  16 Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  18 In the organization of the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  15 If "Yes," enter the amount of tax-exempt interest received or accrued during the year  15 Section 501(c)(29) qualified nonprofit health insurance issuers.  16 Is the organization licensed to issue qualified health plans in more than one state?  Note: See the instructions for additional information the organization must report on Schedule O.  16 Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  18 In the organization of the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
amounts due or received from them.)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  12 If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b  13 Section 501(c)(29) qualified nonprofit health insurance issuers.  14 Is the organization licensed to issue qualified health plans in more than one state?  Note: See the instructions for additional information the organization must report on Schedule O.  15 Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b			
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note: See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  13b			
I3 Section 501(c)(29) qualified nonprofit health insurance issuers.  a Is the organization licensed to issue qualified health plans in more than one state?  Note: See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  13b	4	$\perp$	
a Is the organization licensed to issue qualified health plans in more than one state?  Note: See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  13b			
Note: See the instructions for additional information the organization must report on Schedule O.  b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	1	_	
organization is licensed to issue qualified health plans			
c Enter the amount of reserves on hand 13c			
		-	
14a Did the organization receive any payments for indoor tanning services during the tax year?			<u>X</u>
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	+	+	
Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or		,	v
excess parachute payment(s) during the year?		-   - 2	<u>X</u>
If "Yes," see the instructions and file Form 4720, Schedule N.		١,	v
Is the organization an educational institution subject to the section 4968 excise tax on net investment income?		2	<u>X</u>
If "Yes," complete Form 4720, Schedule O.			
If "Yes," complete Form 4720, Schedule O.  Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?  17		$\rightarrow$	

Page 6

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	to line ed, e2, or real scient, decense the circumstances, proceeded, or charges on contents of contents.			77
<u>C</u>	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			ı
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a6			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes." provide the names and addresses on Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	on Schedule O how this was done	12c	Х	
13	Did the organization have a written whistleblower policy?	13	Х	
14	Did the organization have a written document retention and destruction policy?	14		Х
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	X	
	Other officers or key employees of the organization	15b		Х
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		Х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed None			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3))	onlv)	availal	ole
	for public inspection. Indicate how you made these available. Check all that apply.			
	Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	l finan	cial	
.5	statements available to the public during the tax year.	· man	,iui	
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
20	Tracy Bihary - 713-649-7729			
	2060 N Loop W Frwy, Suite 200, Houston, TX 77018			

## Form 990 (2023) and Spiritual Renewal 76-( Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

Check this box if neither the organization ne	or any related	orga	niza	tion	con	nper	sate	ed any current officer, d	irector, or trustee.			
(A)	(B)				C)			(D)	(E)	(F)		
Name and title	Average	(do		Pos			nne	Reportable	Reportable	Estimated		
	hours per	box	box, unless p		(do not check more than one box, unless person is both an officer and a director/trustee)					compensation	compensation	amount of
	week		cer ar	nd a d	irecto	or/trus	tee)	from	from related	other		
	(list any	recto						the	organizations	compensation		
	hours for related	e or d	tee			sated		organization (W-2/1099-MISC/	(W-2/1099-MISC/ 1099-NEC)	from the organization		
	organizations	ndividual trustee or director	Institutional trustee		/ee	m pen		1099-NEC)	1099-NEO)	and related		
	below	dual t	ntiona	_	Key employee	st col	70	10001120)		organizations		
	line)	Indivi	Instit	Officer	Key e	Highest compensated employee	Former			J		
(1) Nicole Banks	40.00											
Executive Director (from 6/3/2023)	0.00			Х				82,023.	0.	0.		
(2) Catherine Turlington	40.00											
Executive Director (thru 6/3/2023)	0.00			X				62,038.	0.	0.		
(3) Mark Sorrell	5.00	1								_		
Chair (from May)	0.00	Х		Х				0.	0.	0.		
(4) Jane Sangalis	5.00	ļ		l						•		
Chair (thru April)	0.00	Х		Х				0.	0.	0.		
(5) Robert Zimmerman	2.00	3,7		٦,					0	0		
Treasurer (6) Lisa Lee	2.00	Х		Х				0.	0.	0.		
Secretary (from May)	0.00	Х		х				0.	0.	0		
(7) Gina Luther	2.00	Λ		^				0.	0.	0.		
Secretary (thru April)	0.00	Х		Х				0.	0.	0.		
(8) Winda Antoine	2.00	Λ		Δ				0.	0.	0.		
Director	0.00	х						0.	0.	0.		
(9) Robert Moorman	2.00								•	•		
Director	0.00	Х						0.	0.	0.		
(10) Lauren Roberts	2.00											
Director	0.00	Х						0.	0.	0.		
(11) Michael Stryker	2.00											
Director	0.00	Х						0.	0.	0.		
		1										
		-										
					_							
		$\mathbf{I}$										
		1										
					$\vdash$							
		1										
	1	1		L	L	1		ı	I	<b>5 000</b> (2222)		

Serenity orm 990 (2023) and Spiri Part VII Section A. Officers, Directors, Trust	tual Re	ne	wa	1					76-062	<u>0650</u>	P	age <b>8</b>		
(A)  Name and title	(B) Average hours per week (list any hours for related organizations	(c) Position (do not check more that box, unless person is bo officer and a director/fro			(do not ch box, unles officer an		osition ck more than one person is both an a director/trustee)			(D)  Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	con f orç	(F) stimate mount other npensa rom th ganizat d relat	of ation e ion
	below line)	Individua	Institutio	Officer	Key employee	Highest of employee	Former			org	anizati	ons		
1b Subtotal								144,061.	0			0.		
Total from continuation sheets to Part VII     Total (add lines 1b and 1c)      Total number of individuals (including but no compensation from the organization	·					) wh	 o re	0. 144,061. ceived more than \$100,0	0 000 of reportable		1	0.		
<ul> <li>Did the organization list any former officer, line 1a? If "Yes," complete Schedule J for st</li> <li>For any individual listed on line 1a, is the su</li> </ul>	<i>uch individual</i> m of reportabl	 e co	mpe	ensa	tion	and	oth	er compensation from th	ne organization	3	Yes	X		
and related organizations greater than \$150  5 Did any person listed on line 1a receive or a rendered to the organization? If "Yes," complete to the organization of the complete to the complete to the organization of the complete to the compl	ccrue compen	sati	on fr	om a	any	unre	elate	ed organization or individ	ual for services	5		X		
Complete this table for your five highest cor the organization. Report compensation for t     (A)     Name and business	he calendar ye	ear e		ng w					ear.		C)	n		
												_ <b>_</b> _		

\$100,000 of compensation from the organization

1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from
	the organization. Report compensation for the calendar year ending with or within the organization's tax year.

	(A) Name and business address NONE		(B) Description of services	(C) Compensation
2 Tota	al number of independent contractors (including but not limited to the	ose listed	above) who received more than	

0

			Check if Schedule O	conta	ains a re	sponse	or note to any lin	e in this Part VIII		·····	
								(A)	(B)	(C)	(D)
								Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under
									lunction revenue	business revenue	sections 512 - 514
ņς	1	а	Federated campaigns		1	а					
Contributions, Gifts, Grants and Other Similar Amounts	·		Membership dues		·····	b					
င်္ခ ရွ			Fundraising events			c					
ffs,						d					
ig ig											
ns, Sirr			Government grants (contr			е					
e ë		Ť	All other contributions, gifts,				620 507				
현된			similar amounts not included			f .	639,507.				
ğ		•	Noncash contributions included in	lines 1	a-1f1	g  \$	2,000.	620 505			
ŏĕ		h	Total. Add lines 1a-1f					639,507.			
							Business Code				
ė	2	а	Retreats				900099	25,710.	25,710. 7,827.		
ه ≧		b	Inner Healing	Tı	<u>rain</u>	ing	900099	7,827.	7,827.		
Program Service Revenue		С									
am		d									
Pg		е									
P		f	All other program service	rever	nue						
		g	Total. Add lines 2a-2f					33,537.			
	3		Investment income (include	lina c	dividend	s. intere	est, and	-			
							· · · · · · · · · · · · · · · · · · ·	123.			123.
	4		Income from investment of								
	5		Royalties		-	. Бола р					
	•		Tioyanaoo			Real	(ii) Personal				
	6	а	Gross rents	6a	()		( )				
	U			6b							
			Less: rental expenses								
			Rental income or (loss)	6c							
	_		Net rental income or (loss)	) 	(i) Soc	urities	(ii) Othor				
	1	а	Gross amount from sales of	l_	(1) Sec	unities	(ii) Other				
			assets other than inventory	7a							
		b	Less: cost or other basis								
Jie			and sales expenses	7b							
Ver			Gain or (loss)	7с							
æ		d	Net gain or (loss)								
ther Revenue	8	а	Gross income from fundraising	ng eve	ents (no	t					
ᅙ			including \$			of					
			contributions reported on	line '	1c). See						
			Part IV, line 18			8a					
		b	Less: direct expenses			8b					
		С	Net income or (loss) from	fundı	raising e	events_					
	9	а	Gross income from gamin	g act	tivities.	See					
			Part IV, line 19				<u>                                       </u>				
		b	Less: direct expenses								
			Net income or (loss) from				•				
	10		Gross sales of inventory, I	-	-						
		_	and allowances			10a					
		h	Less: cost of goods sold								
			Net income or (loss) from				1				
$\dashv$		U	TACE HIGOTHE OF (1099) HOTH	Jaics	oi ilive	iitory	Business Code				
ns	44	_					Duomeos Code				
e Te	11										
Miscellaneous Revenue		b									
Sce		C	All other revenue								
Ξ̈́			All other revenue								
			Total. Add lines 11a-11d					672 167	22 527		123.
	12		Total revenue. See instruction	ns				673,167.	33,537.	0.	⊥⊿ <b>3</b> •

eaction 501(c)(2) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A)

Secti	ion 501(c)(3) and 501(c)(4) organizations must comp	lete all columns. All othe	r organizations must con	nplete column (A).	
	Check if Schedule O contains a respons				
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	1 4 4 0 6 1	55.060	22 446	55 055
	trustees, and key employees	144,061.	55,268.	33,416.	55,377.
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	214 012	177 ()(	20 077	0 100
7	Other salaries and wages	214,812.	177,626.	28,077.	9,109.
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	0.5 4.5 4	48.548	4 504	4 222
10	Payroll taxes	27,454.	17,817.	4,704.	4,933.
11	Fees for services (nonemployees):				
а	Management				
	Legal	27 100		27 100	
	Accounting	37,120.		37,120.	
d	, , , , , , , , , , , , , , , , , , , ,				
e	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	column (A), amount, list line 11g expenses on Sch 0.)	67,024.	46,978.	3,600.	16,446.
12	Advertising and promotion	10 105	6 504	5 450	4 405
13	Office expenses	13,135.	6,531.	5,179.	1,425.
14	Information technology	20,070.	13,090.	3,186.	3,794.
15	Royalties	61 600	20.000	10 006	11 571
16	Occupancy	61,689.	39,892.	10,226.	11,571.
17	Travel	486.	486.		
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	6,261.	5,089.	535.	637.
19	Conferences, conventions, and meetings	0,201.	5,009.	333.	03/•
20	Interest				
21	Payments to affiliates  Depreciation, depletion, and amortization	41,689.	37,521.	2,084.	2,084.
22 23		29,896.	15,809.	9,710.	4,377.
23 24	Other expenses. Itemize expenses not covered	27,070.	13,003.	J, 1±0•	<del>-</del> ,5//•
24	above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A),				
а	amount, list line 24e expenses on Schedule 0.) Fundraising/development	48,205.			48,205.
a b	Repairs and maintenance	33,303.	33,303.		10,200
C	Supplies	18,389.	14,243.	2,728.	1,418.
d		= 3 / 3 3 3 4	= - , = - 3 v	-,	_,
	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	763,594.	463,653.	140,565.	159,376.
26	Joint costs. Complete this line only if the organization	,	,	,	,
•	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				
					000

Pai	LA	Daiance Sneet					
		Check if Schedule O contains a response or not	te to any	/ line in this Part X			
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			298,739.	1	201,225.
	2	Savings and temporary cash investments			15,442.	2	39,861.
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net				4	
	5	Loans and other receivables from any current or					
		trustee, key employee, creator or founder, subs	tantial c	ontributor, or 35%			
		controlled entity or family member of any of the	se perso	ons		5	
	6	Loans and other receivables from other disquali	fied per	sons (as defined			
		under section 4958(f)(1)), and persons described	d in sect	tion 4958(c)(3)(B)		6	
Ø	7	Notes and loans receivable, net		Г		7	
Assets	8	Inventories for sale or use				8	
As	9	Prepaid expenses and deferred charges				9	
	10a	Land, buildings, and equipment: cost or other	1 1				
		basis. Complete Part VI of Schedule D	10a	1,571,656.			
	b	Less: accumulated depreciation		431,903.	1,157,148.	10c	1,139,753.
	11	Investments - publicly traded securities			1,461.	11	1,524.
	12	Investments - other securities. See Part IV, line				12	
	13	Investments - program-related. See Part IV, line	11			13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11				15	
	16	Total assets. Add lines 1 through 15 (must equal line 33)			1,472,790.	16	1,382,363.
	17	Accounts payable and accrued expenses				17	
	18	Grants payable				18	
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete	Part IV	of Schedule D		21	
S	22	Loans and other payables to any current or form	ner offic	er, director,			
Liabilities		trustee, key employee, creator or founder, subs	tantial c	ontributor, or 35%			
abi		controlled entity or family member of any of the	se perso	ons		22	
=	23	Secured mortgages and notes payable to unrela	ated thir	d parties		23	
	24	Unsecured notes and loans payable to unrelated	d third p	parties		24	
	25	Other liabilities (including federal income tax, pa	yables t	to related third			
		parties, and other liabilities not included on lines	s 17-24).	. Complete Part X			
		of Schedule D				25	_
	26	Total liabilities. Add lines 17 through 25			0.	26	0.
		Organizations that follow FASB ASC 958, che	ck here	e X			
Ses		and complete lines 27, 28, 32, and 33.					
<u>a</u>	27				1,437,706.	27	1,349,991.
Ва	28	Net assets with donor restrictions		<u></u>	35,084.	28	32,372.
pur		Organizations that do not follow FASB ASC 958, check here					
Ē		and complete lines 29 through 33.					
Net Assets or Fund Balances	29	Capital stock or trust principal, or current funds				29	
set	30	Paid-in or capital surplus, or land, building, or ed	quipmer	nt fund		30	
t As	31	Retained earnings, endowment, accumulated in			4 450 -00	31	4 000 000
Š	32	Total net assets or fund balances			1,472,790.	32	1,382,363.
	33	Total liabilities and net assets/fund balances .			1,472,790.	33	1,382,363.

Pai	TEXT RECONCILIATION OF NET ASSETS				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1			<u>67.</u>
2	Total expenses (must equal Part IX, column (A), line 25)	2			94.
3	Revenue less expenses. Subtract line 2 from line 1	3	-9	0,4	27.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	1,47	<u>90.</u>	
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	1,38	2,3	63.
Pa	t XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990: Cash Cash Cother Modifie	d cash			
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	О.			
2a	2a Were the organization's financial statements compiled or reviewed by an independent accountant?				X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a				
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	b Were the organization's financial statements audited by an independent accountant?				
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis,				
	consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,			
	review, or compilation of its financial statements and selection of an independent accountant?				
	If the organization changed either its oversight process or selection process during the tax year, explain on Sche	edule O.			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the				
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		. 3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required				
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b		
	<del>-</del>		Form	990	(2023)

#### **SCHEDULE A**

(Form 990)

Total

Department of the Treasury Internal Revenue Service

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Serenity Retreat for Healing **Employer identification number** Name of the organization and Spiritual Renewal 76-0620650 Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from 10 activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other in your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes above (see instructions))

76-0620650 Page 2

#### Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						_
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	449,008.	687,646.	639,880.	599,579.	639,507.	3015620.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	449,008.	687,646.	639,880.	599,579.	639,507.	3015620.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						687,325.
6	Public support. Subtract line 5 from line 4.						2328295.
Sec	tion B. Total Support	·			·		
Cale	ndar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
7	Amounts from line 4	449,008.	687,646.	639,880.	599,579.	639,507.	3015620.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	118.	61.	6.	29.	123.	337.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	<b>Total support.</b> Add lines 7 through 10						3015957.
	Gross receipts from related activities,					12	147,911.
13	First 5 years. If the Form 990 is for the		st, second, third, f	ourth, or fifth tax y	ear as a section 50	01(c)(3)	
	organization, check this box and stor						
	tion C. Computation of Publi						77.00
	Public support percentage for 2023 (I					14	77.20 %
	Public support percentage from 2022					15	81.19 %
16a	33 1/3% support test - 2023. If the c						
	<b>stop here.</b> The organization qualifies						
b	33 1/3% support test - 2022. If the d						
	and <b>stop here.</b> The organization qual						
1/a	10% -facts-and-circumstances test	-					
	and if the organization meets the fact			-		_	
	meets the facts-and-circumstances te	-		• • •	-	7	
b	10% -facts-and-circumstances test	-					IU% Or
	more, and if the organization meets the				-		
40	organization meets the facts-and-circu						H
18	Private foundation. If the organization	n dia not check a l	oox on line 13, 16a	a, 160, 17a, or 17b	, cneck this box ar	na see instructions	

#### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
	merchandise sold or services per-						
	formed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
k	Amounts included on lines 2 and 3 received						
	from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
	ction B. Total Support				ı		
Cale	ndar year (or fiscal year beginning in)	(a) 2019	<b>(b)</b> 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Amounts from line 6	, ,	` '	` '			,,
	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties, and income from similar sources						
k	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b						
	Net income from unrelated business						
	activities not included on line 10b, whether or not the business is						
	regularly carried on						
12	Other income. Do not include gain						
	or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
	First 5 years. If the Form 990 is for the	ne organization's fir	rst, second, third,	fourth, or fifth tax	year as a section 5	01(c)(3) organizatio	on,
				•			
Se	ction C. Computation of Publi	c Support Per	centage				
	Public support percentage for 2023 (I			column (f))		15	%
	Public support percentage from 2022					16	%
Se	ction D. Computation of Inves	tment Income	Percentage				
17	Investment income percentage for 20	)23 (line 10c, colur	nn (f), divided by li	ne 13, column (f))		17	%
	Investment income percentage from 2					18	%
	a 33 1/3% support tests - 2023. If the						
-	more than 33 1/3%, check this box ar						
ŀ	33 1/3% support tests - 2022. If the						nd
-	line 18 is not more than 33 1/3%, che						
20	Private foundation. If the organization						

#### Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in Part VI.
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	1		
	2		
	_		
	3a		
	3b		
	0-		
	Зс		
	4a		
	4b		
	4c		
	5a		
	5b		
	5c		
	6		
	7		
	0		
	8		
	9a		
	9b		
	9с		
	10a		
	401		
ulo	10b A (Forn	n 9901	2023

Par	rt IV   Supporting Organizations (continued)			
	· · · · · · · · · · · · · · · · · · ·		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sec	ction B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one			l
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's office directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s)	rs,		
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one support	ed		l
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			l
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			l
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
Sec	supervised, or controlled the supporting organization. Stion C. Type II Supporting Organizations	2		
	Alon of Typo ii oupporting organizations		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors		162	NO
•	or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			l
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			l
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			l
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
800	supported organizations played in this regard.	3		
	ction E. Type III Functionally Integrated Supporting Organizations	•		
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruc	tions).		
a	Somplete Selem			
b		( :tt	-1	
2	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity Activities Test. Answer lines 2a and 2b below.	see instruction	Yes	No
a			163	140
-	the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify</b>			l
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			l
	that these activities constituted substantially all of its activities.	2a		
b				
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b				
	of its supported organizations? If "Yes." describe in <b>Part VI</b> the role played by the organization in this regard.	3b		ı

## Serenity Retreat for Healing and Spiritual Renewal

76-0620650 Page 6 Schedule A (Form 990) 2023

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting	g Organi	zations	
1	Check here if the organization satisfied the Integral Part Test as a qualifying	g trust on N	lov. 20, 1970 ( explain in	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations must		•	
Sect	tion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8_	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	tion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
с	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	tion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functionall	y integrated	d Type III supporting orga	inization (see

Schedule A (Form 990) 2023

instructions).

76-0620650 Page 7 and Spiritual Renewal Schedule A (Form 990) 2023 Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Section D - Distributions **Current Year** 1 Amounts paid to supported organizations to accomplish exempt purposes 1 Amounts paid to perform activity that directly furthers exempt purposes of supported 2 organizations, in excess of income from activity Administrative expenses paid to accomplish exempt purposes of supported organizations 3 4 4 Amounts paid to acquire exempt-use assets 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 6 Other distributions (describe in Part VI). See instructions. 6 Total annual distributions. Add lines 1 through 6. 7 7 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 8 9 Distributable amount for 2023 from Section C, line 6 10 Line 8 amount divided by line 9 amount 10

Section E - Distribution Allocations (see instructions)		(i) Excess Distributions	(ii) Underdistributions Pre-2023	(iii) Distributable Amount for 2023
1 Distributable amount for 2023 from Section	on C, line 6			
2 Underdistributions, if any, for years prior t	o 2023 (reason-			
able cause required - explain in Part VI). S	See instructions.			
3 Excess distributions carryover, if any, to 2	.023			
<b>a</b> From 2018				
<b>b</b> From 2019				
<b>c</b> From 2020				
<b>d</b> From 2021				
e From 2022				
f Total of lines 3a through 3e				
g Applied to underdistributions of prior year	rs			
h Applied to 2023 distributable amount				
i Carryover from 2018 not applied (see inst	ructions)			
j Remainder. Subtract lines 3g, 3h, and 3i f	rom line 3f.			
4 Distributions for 2023 from Section D,				
line 7: \$				
a Applied to underdistributions of prior year	rs			
<b>b</b> Applied to 2023 distributable amount				
c Remainder. Subtract lines 4a and 4b from	line 4.			
5 Remaining underdistributions for years pr	ior to 2023, if			
any. Subtract lines 3g and 4a from line 2.	For result greater			
than zero, explain in Part VI. See instructi	ions.			
6 Remaining underdistributions for 2023. So	ubtract lines 3h			
and 4b from line 1. For result greater than	zero, <i>explain in</i>			
Part VI. See instructions.				
7 Excess distributions carryover to 2024.	Add lines 3j			
and 4c.				
8 Breakdown of line 7:				
a Excess from 2019				
<b>b</b> Excess from 2020				
c Excess from 2021				
d Excess from 2022				
e Excess from 2023				

Schedule A (Form 990) 2023

Part VI	<b>Supplemental Information.</b> Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
	(See instructions.)
-	
-	

## Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

Organization type (check one):

### **Schedule of Contributors**

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2023

Name of the organization
Serenity Retreat for Healing
and Spiritual Renewal

Employer identification number
76-0620650

Filers of:		Section:				
Form 990	or 990-EZ	X 501(c)( 3 ) (enter number) organization				
		4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation				
		527 political organization				
Form 990	-PF	501(c)(3) exempt private foundation				
		4947(a)(1) nonexempt charitable trust treated as a private foundation				
		501(c)(3) taxable private foundation				
		covered by the <b>General Rule</b> or a <b>Special Rule.</b> '), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.				
General I	Rule					
	-	filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.				
Special F	Rules					
:	sections 509(a)(1) ar contributor, during t	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; line 1. Complete Parts I and II.				
1	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.					
) i	year, contributions of schecked, enter he purpose. Don't com	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box ere the total contributions that were received during the year for an exclusively religious, charitable, etc., plete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively etc., contributions totaling \$5,000 or more during the year \$				
answer "N	No" on Part IV, line 2	It isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it <b>must</b> 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify requirements of Schedule B (Form 990).				

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2023)

Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
1		\$\$9,500.	Person X Payroll
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
2		\$50,000.	Person X Payroll Noncash  (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
3		\$\$	Person X Payroll
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
4		\$\$	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No. 5	Name, address, and ZIP + 4	\$ 25,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No. 6	Name, address, and ZIP + 4	\$ 25,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)

Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
7		\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
8		\$\$	Person X Payroll
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
9		\$	Person X Payroll
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
10		\$1,000.	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No. 11	Name, address, and ZIP + 4	\$ 1,000.	Person Payroll Complete Part II for noncash contributions.
(a)	(b)	(c)	(d)
No. 12	Name, address, and ZIP + 4	\$ 36,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)

Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
13_		\$50,000 <b>.</b>	Person X Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
14_		\$\$	Person X Payroll		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
15		\$19,000.	Person X Payroll		
(a)	(b)	(c)	(d)		
No.	Name, address, and ZIP + 4	Total contributions	Person Payroll Complete Part II for noncash contributions.		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		<b>\$</b>	Person Payroll Noncash Complete Part II for noncash contributions.)		

Employer identification number

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if	additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	100 Linen Napkins		
10			
		\$1,000.	_03/06/23_
(a) No. from	(b)  Description of noncash property given	(c) FMV (or estimate)	(d) Date received
Part I	Description of noncash property given	(See instructions.)	Date received
	2 Used Kayaks		
11			
		\$1,000.	03/10/23
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	[ <del></del>	.   \$	
			L <del></del>

Name of organization **Employer identification number** Serenity Retreat for Healing and Spiritual Renewal 76-0620650 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

#### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

Serenity Retreat for Healing and Spiritual Renewal

**Employer identification number** 76-0620650

Pai	organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line		illiai i aliao	Complete ii trie
		(a) Donor advise	d funds	(b) Funds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in v	vriting that the assets he	ld in donor advise	ed funds
	are the organization's property, subject to the organization's e	exclusive legal control?		Yes
6	Did the organization inform all grantees, donors, and donor ad	dvisors in writing that gra	nt funds can be	used only
	for charitable purposes and not for the benefit of the donor or	r donor advisor, or for any	y other purpose o	conferring
	impermissible private benefit?			
Pai	t II Conservation Easements. Complete if the org	ganization answered "Yes	s" on Form 990, F	Part IV, line 7.
1	Purpose(s) of conservation easements held by the organization	on (check all that apply).	_	
	Preservation of land for public use (for example, recreat	tion or education)	Preservation of	a historically important land area
	Protection of natural habitat		Preservation of	a certified historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualif	ied conservation contribu	ition in the form o	of a conservation easement on the last
	day of the tax year.			Held at the End of the Tax Year
а	Total number of conservation easements			2a
b	Total acreage restricted by conservation easements			2b
С	Number of conservation easements on a certified historic stru	acture included on line 2a	ı	2c
d	Number of conservation easements included on line 2c acqui	red after July 25, 2006, a	ınd not	
	on a historic structure listed in the National Register			2d
3	Number of conservation easements modified, transferred, rele	eased, extinguished, or to	erminated by the	organization during the tax
	year			
4	Number of states where property subject to conservation eas	ement is located		
5	Does the organization have a written policy regarding the peri	iodic monitoring, inspect	ion, handling of	
	violations, and enforcement of the conservation easements it	holds?		Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, l	handling of violations, an	d enforcing cons	ervation easements during the year
7	Amount of expenses incurred in monitoring, inspecting, hand	ling of violations, and enf	orcing conservat	tion easements during the year
8	Does each conservation easement reported on line 2d above			
	and section 170(h)(4)(B)(ii)?			
9	In Part XIII, describe how the organization reports conservation		·	
	balance sheet, and include, if applicable, the text of the footn	ote to the organization's	financial stateme	ents that describes the
Da	organization's accounting for conservation easements.	Art Historical Tree		har Cimilar Assats
Pai	Organizations Maintaining Collections of Complete if the organization answered "Yes" on Form	•	asures, or Ot	ner Similar Assets.
10	If the organization elected, as permitted under FASB ASC 95		unua statamant a	nd halanaa ahaat warka
Ia	of art, historical treasures, or other similar assets held for pub			
	service, provide in Part XIII the text of the footnote to its finan			
h	If the organization elected, as permitted under FASB ASC 956			
b	art, historical treasures, or other similar assets held for public	•		
	•	exhibition, education, of	researon in lufti	erance or public service,
	provide the following amounts relating to these items.			¢
	(i) Revenue included on Form 990, Part VIII, line 1			
^	(ii) Assets included in Form 990, Part X			
2	If the organization received or held works of art, historical treation following amounts required to be reported under EASP A			gain, provide
_	the following amounts required to be reported under FASB A			<b>¢</b>
	Revenue included on Form 990, Part VIII, line 1			\$

	•	y ketreat .		пеаттиб	<del>j</del>						
		<u>ritual Rene</u>					7	6-06	2065	<u>)</u> Р	age <b>2</b>
Pai	t III Organizations Maintaining C	ollections of Ar	t, Hist	orical Tre	asures, o	r Other S	Similar	Assets	(contir	nued)	
3	Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its										
	collection items (check all that apply).										
а	Public exhibition	d	ı 🔲	Loan or excl	nange progra	am					
b	Scholarly research	е	,	Other							
С	Preservation for future generations										
4	Provide a description of the organization's co	ollections and explain	n how th	ney further th	e organizatio	n's exemp	t purpos	e in Part	XIII.		
5	During the year, did the organization solicit o	r receive donations o	of art, his	storical treas	ures, or othe	er similar as	ssets				
	to be sold to raise funds rather than to be ma								Yes		No
Pai	t IV Escrow and Custodial Arran	gements Comple	te if the	organization	answered "	Yes" on Fo	rm 990, I	Part IV, li	ne 9, or		
	reported an amount on Form 990, Pa										
1a	Is the organization an agent, trustee, custodi	an, or other intermed	diary for	contribution	s or other as	sets not in	cluded				
	on Form 990, Part X?							$\square$	Yes		No
b	If "Yes," explain the arrangement in Part XIII	and complete the fol	lowing t	able:							
									Amoun	t	
С	Beginning balance						1c				
d	Additions during the year						1d				
е	Distributions during the year						1e				
f	Ending balance						1f				
2a	Did the organization include an amount on Fe						?	$\square$	Yes		No
b	If "Yes," explain the arrangement in Part XIII.										
Pai	t V Endowment Funds Complete if	the organization and	wered "	'Yes" on For	m 990, Part	IV, line 10.					
		(a) Current year	(b) F	Prior year	(c) Two yea	rs back (d	I) Three ye	ars back	(e) Four	years	back
1a	Beginning of year balance										
b	Contributions										
С	Net investment earnings, gains, and losses										
d	Grants or scholarships										
е	Other expenditures for facilities										
	and programs										
f	Administrative expenses										
g	End of year balance										
2	Provide the estimated percentage of the curr	ent year end balance	e (line 1ç	g, column (a)	) held as:						
а	Board designated or quasi-endowment		%								
b	Permanent endowment										
С	Term endowment	%									
	The percentages on lines 2a, 2b, and 2c sho	uld equal 100%.									
За	Are there endowment funds not in the posse	ssion of the organiza	tion tha	t are held an	d administer	ed for the					
	organization by:									Yes	No
	(i) Unrelated organizations?								3a(i)		
	(ii) Related organizations?								3a(ii)		
b	If "Yes" on line 3a(ii), are the related organiza	tions listed as requir	ed on S	chedule R?					3b		
4	Describe in Part XIII the intended uses of the	organization's endo	wment f	unds.							
Par	t VI Land, Buildings, and Equipm	ent									
	Complete if the organization answere	d "Yes" on Form 990	), Part IV	/, line 11a. S	ee Form 990	, Part X, lin	ie 10.				
	Description of property	(a) Cost or o	ther	(b) Cost	or other	(c) Acc	umulated	a	(d) Boo	k valu	e
	<u> </u>	basis (investr	nent)	basis (	(other)	depre	eciation				
1a	Land				5,583.					5,5	
	Buildings			1,16	8,279.	26	58,13	9.	90	0,1	40.
С	Leasehold improvements										
d	Equipment			19	7,794.	16	53,76	4.	3	4,0	30.

Schedule D (Form 990) 2023

1,139,753.

e Other

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B))

	treat for Hea		
Schedule D (Form 990) 2023 and Spiritu	al Renewal	76	-0620650 Page
Part VII Investments - Other Securities			
Complete if the organization answered "Yes"			
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end	d-of-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11c. See Form 990, Part X, line 13.	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end	d-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))			
Part IX Other Assets			
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11d. See Form 990, Part X, line 15.	
	Description		(b) Book value
(1)	·		
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, line 15, co.			
Part X Other Liabilities	<u>I. (B))</u>		
Complete if the organization answered "Yes"	on Form 990 Part IV line	11e or 11f See Form 990 Part X line 25	
(a) Description of liability	0111 01111 000,1 01111, 11110	110 01 111. 000 1 0111 000, 1 dit X, iii 0 20.	(b) Book value
			(S) Sook value
(1) Federal income taxes			
(2)			
(3)			
(4)			
(5)			İ

(6) (7) (8) (9) Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII Schedule D (Form 990) 2023

Pa	t XI F	Reconciliation of Revenue per Audited Financial Staten	nents With Revenu	e per Return	
		Complete if the organization answered "Yes" on Form 990, Part IV, line 1	2a.		
1	Total rev	venue, gains, and other support per audited financial statements		1	
2	Amount	s included on line 1 but not on Form 990, Part VIII, line 12:			
а	Net unre	ealized gains (losses) on investments	2a		
b		d services and use of facilities			
С		ries of prior year grants			
d		Describe in Part XIII.)			
е	Add line	es <b>2a</b> through <b>2d</b>		2e	
3	Subtrac	t line 2e from line 1		3	
4		s included on Form 990, Part VIII, line 12, but not on line 1:			
а	Investm	ent expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (D	Describe in Part XIII.)	4b		
С	Add line	es <b>4a</b> and <b>4b</b>		4c	
5	Total rev	venue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12.)		5	
Pa		Reconciliation of Expenses per Audited Financial State		ses per Return	
		Complete if the organization answered "Yes" on Form 990, Part IV, line 1	2a.		
1	Total ex	penses and losses per audited financial statements		1	
2	Amount	s included on line 1 but not on Form 990, Part IX, line 25:			
а	Donated	d services and use of facilities	2a		
b	Prior yea	ar adjustments	2b		
С	Other lo	sses	2c		
d	Other (D	Describe in Part XIII.)	2d		
е		es <b>2a</b> through <b>2d</b>			
3	Subtrac	t line 2e from line 1		3	
4		s included on Form 990, Part IX, line 25, but not on line 1:	1 1		
а	Investm	ent expenses not included on Form 990, Part VIII, line 7b	4a		
			4b		
b	Other (D	Describe in Part XIII.)	40		
	Add line	es <b>4a</b> and <b>4b</b>			
c 5	Add line	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18.)			
с <u>5</u> Ра	Add line Total ex	es 4a and 4b spenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) Supplemental Information		5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es 4a and 4b spenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) Supplemental Information	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	
<b>5 Pa</b> Prov	Add line Total ex rt XIII S ide the de	es <b>4a</b> and <b>4b</b> spenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 18,) <b>Supplemental Information</b> escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV, lines 1b and 2b; P	5	

#### **SCHEDULE 0** (Form 990)

Department of the Treasury

Internal Revenue Service

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ.

Open to Public Go to www.irs.gov/Form990 for the latest information. Inspection

Name of the organization

Serenity Retreat for Healing and Spiritual Renewal

**Employer identification number** 76-0620650

OMB No. 1545-0047

Form 990, Part III, Line 4b, Program Service Accomplishments: Prayer Sessions - Serenity Retreat offers a unique and specific type of prayer called Transformation Prayer Ministry (TPM). Prayer appointments can be made by anyone and are offered to the public at no cost. TPM can help anyone, including those suffering from emotional issues, the effects of abuse, depression, and addiction. For 23 years, Serenity Retreat has offered over 1000 donation-based prayer sessions and several training classes in the TPM method every year. Of those who are transformed by sessions at Serenity Retreat, 70% no longer feel hopeless, 78% no longer feel overwhelming panic or fear, 58% are able to stop an addictive behavior or substance abuse, 60% have fewer problems caused by anger at work or school, and 75% notice new success in relationships. Sessions are held in person in several locations around Houston, online, or at our Retreat Center west of Houston.

Form 990, Part VI, Section B, line 11b:

Form 990 is reviewed by the Executive Director and the Board Treasurer. Form 990 is provided to all Board members before filing with the IRS.

Form 990, Part VI, Section B, Line 12c:

At the annual meeting of the Board of Directors, the conflict of interest policy is read and discussed with emphasis on compliance. Board members are asked annually to disclose any potential conflicts of interest. If a conflict is disclosed, the member is excused from deliberations and voting regarding the conflicted matter.

<u>Schedule O (Form 990) 2023</u> Page **2** 

Name of the organization Serenity Retreat for Heal and Spiritual Renewal	ling	Employer identification number 76-0620650				
Form 990, Part VI, Section B, Line 15a:						
The Executive Director's compensation	is compared with the	current United				
Way wage and benefits survey for Housto	on, Texas, for appro	priate				
compensation. The Personnel Committee 1	reviews the United W	ay survey, makes				
the determination of the Executive Dire	ector's compensation	, and makes its				
recommendation to the Board. The Execut	tive Director's comp	ensation is voted				
on by independent Board members.						
Form 990, Part VI, Section C, Line 19:						
Governing and financial documents are a	available at the off	ice of the				
Executive Director upon request.						